



We Share The Care

Summit ElderCare® Value Comparison Worksheet

Current Estimated Expenses	Monthly Expense
Medicare Premiums (this amount is deducted from your social security check)	\$ _____
Other health insurance premiums (this could include Medicare Advantage such as Fallon Senior Plan, individual supplemental plans or your monthly cost share of an employer sponsored retiree plan)	\$ _____
Out of pocket costs for prescription medications	\$ _____
Copayments	\$ _____
Coinsurance	\$ _____
Out of pocket costs for prescribed over the counter medications	\$ _____
Out of pocket expenses for copayments or coinsurance for visits to doctors offices or rehabilitation visits.	
Primary care visits	\$ _____
Wellness visits	\$ _____
Specialist visits	\$ _____
Rehabilitation visits	\$ _____
Costs associated with medical visits not currently covered by an insurance plan (if any)	\$ _____
Specify	\$ _____
Specify	\$ _____
Copayments or deductibles for hospitalization expenses not covered by insurance.	\$ _____
Emergency room costs not covered by insurance.	\$ _____
Out of pocket costs for other medical supplies (e.g. dressings, equipment, colostomy supplies, etc.)	\$ _____
Attendance at an Adult Day Health Center (Average private pay cost is \$35 to \$75 per day plus transportation expenses)	\$ _____
Current Estimated Expenses Monthly Expense Private Geriatric Case Management (varies by Provider)	\$ _____

In home assistance with (bathing/dressing, meal preparation, grocery shopping, housekeeping, and other activities of daily living) \$ _____

In home assistance with nursing (i.e. dressing changes, Medication management) or other therapeutic services \$ _____

In home assistance with companionship/supervision (Charges average \$14 - \$30 per hour) \$ _____

Transportation to and from medical appointments \$ _____

Other, please specify \$ _____

Total current out of pocket expenses	\$ _____
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You can use this worksheet to compare your current out of pocket costs to your estimated change in out of pocket costs if you enroll in Summit ElderCare.

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